**INTEREST RATES MARKET NOTICE**

**Date: 23 July 2020**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED – “EL36”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 24 July 2020

**INSTRUMENT TYPE: CPI**

**Tap Amount Listed** R 295,000,000

**Total Amount Following Tap Issue** R 4,048,000,000

**Bond Code** EL36

**Nominal Listed** R 295,000,000

**Issue Price** 84.04787%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2036

**Books Close** 21 January, 21 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 24 July 2020

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Date** 31 January 2015

**ISIN No.** ZAG000122169

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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